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11	BEFORE THE STATE	PERSONNEL BOARD
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16	IN THE MATTER OF:	Case No. 23-0052(b)-PSC
17	<b>R</b> EQUEST FOR <b>R</b> EVIEW OF <b>P</b> ERSONAL SERVICE CONTRACT BY CALIFORNIA DEPARTMENT OF	
18	JUSTICE AND LIEFF, CABRASER, HEIMANN & BERNSTEIN, LLP	CALIFORNIA DEPARTMENT OF JUSTICE'S RESPONSE TO REQUEST FOR REVIEW OF PERSONAL SERVICE
19 20	<b>CONTRACT NO. 23-0279U</b>	CONTRACT
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### **MEMORANDUM OF POINTS AND AUTHORITIES**

### INTRODUCTION

The action that is the subject of this response may be one of the defining lawsuits of our 3 age. The Department of Justice ("DOJ") appropriately contracted with Lieff, Cabraser, Heimann 4 & Bernstein, LLP ("Lieff Cabraser") to assist it in prosecuting *People of the State of California ex* 5 rel. Rob Bonta, Attorney General of California v. Exxon Mobil Corporation et al. (the 6 "Lawsuit"), a lawsuit targeting five of the largest oil companies in the world, Exxon Mobil, Shell, 7 BP, ConocoPhillips, and Chevron, and their powerful trade group, the American Petroleum 8 Institute. Lieff Cabraser is a law firm that specializes in litigation against the largest and most 9 powerful industries in the world. The contract with Lieff Cabraser (the "Contract") is authorized 10 by Government Code section 19130 because it provides specialized knowledge and services that 11 are simply not available within the civil service. The Lawsuit alleges that the fossil fuel 12 companies enriched themselves by lying to the public. Despite being well aware of the link 13 between fossil fuels and catastrophic climate change, oil companies suppressed climate change 14 information and actively spread disinformation to delay climate action that would have reduced 15 their profits. Even now, oil companies promote themselves as "green" despite primarily investing 16 in fossil fuel products. 17

The effects have already been devastating. Climate change has polluted the air, wreaked havoc on California's water cycle, decimated California's forests, and contaminated California's land. California has spent tens of billions of taxpayer dollars in response—while oil companies have reaped massive profits. In addition to damages for past harms, California seeks to create a fund that would be used to pay for recovery from extreme weather and other climate changerelated events that will occur in the future, and for mitigation and adaptation efforts across the State.

The stakes could not be higher. The New York Times describes the Lawsuit as the "most
significant lawsuit to target oil, gas and coal companies over their role in causing climate
change." (Gelles, *California Sues Giant Oil Companies, Citing Decades of Deception*, N.Y.
Times (Sept. 15, 2023), available at <a href="https://www.nytimes.com/2023/09/15/business/california-oil-">https://www.nytimes.com/2023/09/15/business/california-oil-</a>

1	lawsuit-newsom.html [as of Jan. 16, 2024].) The Center for Climate Integrity agrees, stating,
2	"California's case is the most significant, decisive, and powerful climate action directed against
3	the oil and gas industry in U.S. history." (Id.) Outside commentators describe this litigation as a
4	"monster" of a case, and applaud DOJ for "showing some guts by taking on the biggest oil
5	companies." (Office of the Governor, "'This is a Big Big Deal': Climate Leaders Praise
6	California's Lawsuit to Hold Big Oil Accountable (Sept. 19, 2023) available at
7	https://www.gov.ca.gov/2023/09/18/this-is-a-big-big-deal-climate-leaders-praise-californias-
8	lawsuit-to-hold-big-oil-accountable/ [collecting responses to the Lawsuit].) Environmental author
9	and educator Bill McKibben summed up DOJ's case succinctly: "This is a big big deal." (Id.) The
10	fossil fuel companies are sure to mount a proportionate defense.
11	To successfully prosecute this "monster" of a case, DOJ has hired Lieff Cabraser to assist it
12	in meeting its obligations to adequately represent the interests of the People of the State of
13	California in this ground-breaking lawsuit against the oil companies and their industry trade
14	group. DOJ has staffed the Lawsuit with skilled litigators and committed civil servants. But just
15	as the oil companies are sure to bring in an armada of large law firms with unlimited resources,
16	DOJ needs assistance from its own expert support team. DOJ's Contract with Lieff Cabraser
17	provides that necessary expert support. Lieff Cabraser is uniquely qualified to play this role, as it
18	has the type of massive and complex litigation experience this suit will require. The firm has deep
19	experience bringing wide-ranging lawsuits against industries, and has recovered billions of
20	dollars in damages from large companies, including ExxonMobil, Chevron, and BP. It brings a
21	specialized knowledge and experience in litigating these sorts of cases, has the expertise and
22	resources to manage wide-ranging discovery and the tens of millions of documents that will be
23	produced, has an ability to surge attorneys and staff as necessary to meet the challenges of this
24	type of litigation, and has an outside perspective and deep experience on managing and resolving
25	these industry-wide lawsuits.
26	California has proudly taken a leading role in enforcing laws designed to protect our State's
27	health, welfare, and natural resources. The State Personnel Board has supported DOJ's leading
20	

1 role in litigation, yet it has long recognized that extraordinary cases require specialized expert 2 support beyond the civil service. This is one of those extraordinary cases. 3 FACTUAL BACKGROUND 4 I. **CALIFORNIA FILES A HISTORIC LAWSUIT ALLEGING OIL COMPANIES MISLED THE** PUBLIC TO INCREASE PROFITS AND DELAY CLIMATE ACTION. 5 6 On September 15, 2023, the California Attorney General filed the Lawsuit, which alleges 7 decades of misconduct by oil companies that are household names. Oil companies have known 8 since the 1950's that climate change would lead to catastrophic climate impacts. (See Ex. 2, 9 Complaint,  $\P$  3.)<sup>1</sup> Since at least the 1960's, oil companies were aware that their products produce 10 carbon dioxide and other greenhouse gases that would lead to climate change, and that there was 11 only a narrow window of time in which communities and governments could take action. (See 12 *ibid.*) 13 Rather than warn consumers, the public, and governments, however, the oil companies 14 named in the Lawsuit mounted a disinformation campaign to discredit the burgeoning scientific 15 consensus on climate change. (See *id.*, at  $\P$  4.) That campaign was designed to sow doubt in the 16 minds of consumers, the media, policymakers, and the public about the reality and consequences 17 of the impacts of burning fossil fuels, and to delay the necessary transition to a lower-carbon 18 future. (See *id.*, at  $\P$  5.) The climate deception campaign by oil companies unduly and 19 substantially inflated and sustained the market for fossil fuels while misrepresenting and 20 concealing the hazards of the industry's products. (See *ibid*.) 21 Fossil fuels have now caused enormous, foreseeable, and avoidable increases in greenhouse 22 gas emissions, and have accelerated global warming. (See *ibid*.) The defendants' products have 23 brought upon California extreme heat, droughts, severe wildfires, intense storms, degraded air 24 and water, agricultural damage, sea level rise, and habitat and species loss. (See *id.*, at  $\P$  6.) As a 25 result, California has spent billions of dollars already to (1) recover from climate change-induced 26 superstorms and wildfires; (2) allocate and manage dwindling water supplies; (3) fortify state 27 <sup>1</sup> All exhibits and declarations are attached to the concurrently-submitted Compendium of 28 Evidence.

infrastructure against sea level rise; and (4) protect California's people, infrastructure, and natural resources from extreme heat and other climate change hazards. (See *id.*, at  $\P$  5.)

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# THE LAWSUIT SEEKS TO HOLD FOSSIL FUEL COMPANIES ACCOUNTABLE FOR DECEIVING THE PUBLIC.

5 The Lawsuit represents a monumental step forward in the global push to hold oil companies 6 accountable for their role in exacerbating climate change. The State has sued Exxon Mobil, Shell, 7 Chevron, ConocoPhillips, BP, and their affiliated subsidiaries, and the American Petroleum 8 Institute. (See Ex. 2, Complaint, at p. 1.) These six defendants include five of the largest oil and 9 gas companies in the world, and a national oil and gas industry trade association. (See *id.*, at ¶ 10 10.) The 135-page Complaint details how the misrepresentations and disinformation campaigns 11 of these oil and gas companies constituted false advertising, fraudulent business practices, and a 12 public nuisance. (See *id*.) For example, the Complaint details that the defendant companies 13 conducted significant internal research to understand the dangers of fossil fuel products. (See *id.*, 14 at pp. 36-52.) Nonetheless, the defendant companies concealed the harms they knew their fossil 15 fuel products were causing, slowed the development of alternative energy sources, and 16 discouraged concerted action to reduce greenhouse gas emissions. (See *id.*, at pp. 52-80, 92-94.) 17 To this day, the defendant companies misrepresent themselves as "climate-friendly," and obscure 18 their role in causing climate change. (See *id.*, at pp. 80-92.) In doing so, the defendant oil and gas 19 companies have contributed to climate change and caused billions of dollars in damage to the 20 State of California. (See *id.*, at pp. 96-120.)

Rather than continue to require taxpayers to foot the bill while the defendant companies
reap record profits, the State seeks not only damages for past harms, but equitable relief relating
to future harms. (See *id.*, at ¶ 8.) This includes the creation of a fund that the oil companies would
pay into to help the State recover from future extreme weather and other climate-related events,
and help protect the State, its resources, and its residents from the further effects of climate
change. (See *ibid.*)

Attorney General Rob Bonta and Governor Gavin Newsom have both issued statements
highlighting the importance of the Lawsuit. (See Cal. Office of the Attorney General, Press

1	Release Attorney General Bonta Announces Lawsuit Against Oil and Gas Companies for
2	Misleading Public About Climate Change - California becomes the largest geographic area and
3	the largest economy to sue giant oil companies (Sept. 16, 2023), available at
4	https://oag.ca.gov/news/press-releases/attorney-general-bonta-announces-lawsuit-against-oil-and-
5	gas-companies [as of Jan. 16, 2024].) According to Attorney General Bonta, with this Lawsuit,
6	"California becomes the largest geographic area and the largest economy to take these giant oil
7	companies to court." (Id.) According to Governor Newsom, "With this lawsuit, California is
8	taking action to hold big polluters accountable and deliver the justice our people deserve." ( <i>Id.</i> )
9	News outlets and climate activists reporting on the Lawsuit unanimously agree on the
10	historic nature of the Lawsuit. The New York Times describes the Lawsuit as "the latest and most
11	significant lawsuit to target oil, gas and coal companies over their role in causing climate
12	change." (Gelles, California Sues Giant Oil Companies, Citing Decades of Deception, supra
13	[online].) The Center for Climate Integrity, a nonprofit organization that tracks climate litigation,
14	states that "California's case is the most significant, decisive, and powerful climate action
15	directed against the oil and gas industry in U.S. history." (Id.) NPR states that California's lawsuit
16	is "forcing fossil fuel companies to defend themselves against the largest economy in the U.S."
17	(Kim & Copley, California's lawsuit says oil giants downplayed climate change. Here's what to
18	know, NPR (Sept. 17, 2023), available at https://www.npr.org/2023/09/16/1199974919/california-
19	oil-lawsuit-climate-change [as of Jan. 16, 2024].) CNN states that DOJ filed a "head-turning
20	lawsuit," and CBS News called the Lawsuit "a game changer." (Nilsen, California seals its
21	reputation as a climate juggernaut with a wave of legislation and head-turning lawsuit, CNN
22	(Sept. 24, 2023), available at https://www.cnn.com/2023/09/24/us/california-climate-lawsuits-
23	bills/index.html [as of Jan. 20. 2024]; Darrow, California Lawsuit Claims Big Oil Deceived
24	Public on Climate Change, CBS News (Sept. 17, 2023), available at
25	https://www.cbsnews.com/sanfrancisco/news/california-lawsuit-claims-big-oil-deceived-public-
26	<u>climate-change/</u> [as of Jan 20, 2024].)
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A.

#### DOJ Determined It Needed Support Not Available Through the Civil Service to Litigate a Case of This Historic Magnitude and Importance.

DOJ does not have the specialized expertise and resources to fight a lawsuit of this
historical magnitude alone. (See Declaration of Edward Ochoa ["Ochoa Decl."], at ¶ 9.) This is
not an issue of understaffing. DOJ's Environment Section has appropriately staffed this Lawsuit
with highly experienced and skilled environmental litigators. (See *id.*, at ¶ 4; Declaration of Mari
Mayeda ["Mayeda Decl."], at ¶¶ 3, 4.) The Environment Section continues to recruit and hire
similarly impressive candidates. (See Ochoa Decl., at ¶ 14.)

9 However, DOJ unequivocally cannot effectively litigate a lawsuit of this magnitude without additional resources. (See Ochoa Decl., at ¶ 13; Mayeda Decl., at ¶¶ 5, 7.) Litigation surges in this 10 case will involve discovery occurring in many locations simultaneously, tens of millions of 11 documents, and multiple simultaneous motions necessitating quick synthesis of the contents of 12 those millions of documents. (See Ochoa Decl., at ¶ 7; Mayeda Decl., at ¶ 7.) Litigation surges 13 will occur suddenly and sometimes unexpectedly and will require enormous resources. (See *ibid*.) 14 At times, the Lawsuit may require as many as 40 additional attorneys, if not more—representing 15 more than the entire budgeted strength of the rank-and-file attorneys in the Environment Section. 16 (See Ochoa Decl., at ¶¶ 9, 11.) Those attorneys will no longer be needed once the surges wane. 17 (See *id*.) 18

Recruiting for litigation surges is impossible. (See Ochoa Decl., at ¶ 13.) Litigation surges
will require immediate access to attorneys familiar with the complex factual and legal issues at
play in this Lawsuit. (See Ochoa Decl., at ¶¶ 9, 11; Mayeda Decl., at ¶ 7.) It would take years for
the Environment Section to recruit, develop, and train the necessary support team, by which time
the surges will be over and the support no longer needed. (See Ochoa Decl., at ¶ 11.)

Other sections within DOJ will not be able to adequately assist the Environment Section during surges. (See *id.*, at ¶¶ 9, 13.) The other sections within DOJ that have experience with environmental litigation, the Natural Resources Law Section and the Land Use and Conservation Section, are unable to provide the number of attorneys this Lawsuit will occasionally require. (See *id.*, at ¶ 13.) Furthermore, most attorneys from non-environmental sections do not have the

1	required expertise and experience to effectively respond to the litigation anticipated here. (See
2	<i>ibid.</i> ) Put simply, DOJ will not have time or resources to rapidly train attorneys from other
3	sections—who maintain their own active caseloads—to meet sudden surges in need in the midst
4	of a lawsuit of this historical size and significance. (See <i>ibid</i> .) Instead, to be effective, DOJ
5	requires a pool of attorneys available at a moment's notice with deep knowledge of the facts of
6	this case, environmental law, and complex plaintiffs'-side litigation; that is precisely what Lieff
7	Cabraser provides. (See <i>id.</i> , at ¶ 8-9; Mayeda Decl., at ¶¶ 5-6.)
8 9	III. Fossil Fuel And Energy Companies Have Vigorously Defended themselves in Prior Lawsuits Seeking to Hold Them Accountable for Climate Change.
10	Fossil fuel and energy companies have demonstrated that they can and will vigorously
11	defend themselves in lawsuits seeking to hold them accountable for their role in exacerbating the
12	climate crisis. For example, in the late 2000's, California joined a coalition of states and New
13	York City in a lawsuit against the largest emitters of carbon dioxide in the nation. (See American
14	Electric Power Co., Inc. v. Connecticut (2011) 564 U.S. 410 ["American Electric"].) The plaintiff
15	governments alleged that the carbon dioxide produced by those polluters interfered with their
16	citizens' public rights in violation of federal common law. (Id.) Such companies, backed by
17	myriad high-powered law firms including Jones Day, Sidley Austin, and Hunton & Williams,
18	took the coalition's complaint to the Supreme Court and won, preventing the states from capping
19	their carbon emissions. (Id.)
20	Since then, the effects of climate change have only become more apparent and urgent. Also
21	brought to light have been the efforts fossil fuel companies have made to misrepresent to the
22	public the role they have played in contributing to worsening climate change. As a result,
23	municipalities have begun to file complaints seeking to hold fossil fuel companies accountable for
24	their actions. For example, the City of Oakland and the City and County of San Francisco filed
25	complaints in state court in September 2017 against a number of oil companies. (See City of
26	Oakland v. BP PLC (9th Cir. 2020) 969 F.3d 895, 902 ["Oakland v. BP"]; see also County of San
27	Mateo v. Chevron Corporation (9th Cir. 2022) 32 F.4th 733.) The oil companies defending those
28	actions enlisted an armada of high-profile law firms, including the following: (1) Gibson, Dunn &

Crutcher; (2) Susman Godfrey; (3) Paul, Weiss, Rifkind, Wharton & Garrison; (4) O'Melveny &
Myers; (5) Munger, Tolles & Olson; (6) Arnold & Porter; and (7) King & Spalding. (See Oakland
v. BP, supra, 969 F.3d 895.) Collectively, those firms represent approximately 10,000 of the
brightest and most aggressive attorneys in the country, as well as a nearly limitless pool of
resources. Those firms unleashed their resources through, among other things, aggressive motion
practice that has reached the U.S. Supreme Court and has delayed the municipalities' efforts to
seek justice. (See, e.g., BP p.l.c. v. Mayor & City Council of Baltimore, 141 S. Ct. 1532 (2021);
Oakland v. BP, supra, 969 F.3d 895, cert. den. (2021) 141 S.Ct. 2776.) Finally, however,
government lawsuits, including those supported by the California Attorney General, seeking to
hold fossil fuel companies accountable have prevailed in a battle of briefs and begun to move
forward. (See e.g., Minnesota by Ellison v. American Petroleum Institute (8th Cir. 2023) 63 F.4th
703, cert. den. (2024) S.Ct., 2024 WL 72389 ["Minnesota v. API"].) Notably, nearly all other
government plaintiffs have hired private law firms to assist in these critical lawsuits. <sup>2</sup> (See <i>ibid</i> .
[hiring Sher Edling LLP]; see also Oakland v. BP, supra, 969 F.3d 895 [hiring Sher Edling LLP
and Altshuler Berzon LLP]; see also Ochoa Decl., ¶5.)
IV. LIEFF CABRASER BRINGS SPECIALIZED KNOWLEDGE, EXPERIENCE, AND
<b>Resources to This Massive and Critically Important Lawsuit.</b>
DOJ needs an outside perspective to prosecute a lawsuit of this magnitude. (See Ochoa
Decl., at $\P$ 10; Mayeda Decl., at $\P$ 8.) Given the importance of this lawsuit to the State and the
future of its residents, an outside perspective will be essential for all major issues that will arise
during litigation, including coordination with other lawsuits, discovery, and litigation strategies.
(See <i>ibid</i> .)
Lieff Cabraser will provide the necessary outside perspective and resources without which
DOJ will be unable to effectively litigate the Lawsuit. (See Ochoa Decl., at $\P\P$ 6, 7.) Lieff
Cabraser is one of the very few law firms with experience handling this type of mammoth
<sup>2</sup> Indeed, like the oil companies, which have been represented by multiple large firms, and like the City of Oakland, which is represented by its City Attorney's office plus two outside law firms,
this case is so massive and unique that the Attorney General here may seek to retain a second outside firm with specialized experience and knowledge relevant to this case.

1	plaintiffs'-side litigation. (See Ochoa Decl., at ¶ 8; Mayeda Decl., at ¶¶ 5-6.) Among other
2	matters, the firm has successfully obtained billions of dollars in litigation relating to the
3	following: (1) the BP oil spill, (2) the opioid epidemic, (3) false advertising in the tobacco
4	industry, (4) environmental losses due to massive wildfires, and (5) false claims that
5	Volkswagen's diesel vehicles qualified as "clean." (See Ochoa Decl., at $\P$ 8.) Twenty-five of Lieff
6	Cabraser's lawsuits have been resolved for more than \$1 billion, and 55 for more than \$100
7	million—all the result of the firm's experience in handling extremely large and complex cases.
8	(See Declaration of Robert J. Nelson ["Nelson Decl."], at ¶ 6.) For example, Lieff Cabraser
9	effectively led what was described as "the most significant antitrust employment case in recent
10	history," alleging that the major Silicon Valley firms, including Adobe, Apple, Google, Intel,
11	Intuit, Lucasfilm, and Pixar, conspired to suppress employee salaries. (See <i>id.</i> , at $\P$ 8.) That
12	lawsuit was settled for hundreds of millions of dollars. (See <i>ibid</i> .) The firm has had similar
13	success in high-stakes environmental litigation. (See <i>id.</i> , at $\P$ 9.)
14	DOJ lacks the same degree of experience in lawsuits at the scale of the Lawsuit. (See
15	Ochoa Decl., at $\P$ 7; Mayeda Decl., at $\P$ 7 ["document production in this case will far exceed
16	anything I have faced in my career"].) The size of the Lawsuit is unique, covering damage from
17	many decades of burning petroleum and other fossil fuels. (See Ochoa Decl., at $\P$ 7.) Unlike the
18	Environment Section, Lieff Cabraser has recently seen lawsuits of this scale-many times-and
19	has won. (See Nelson Decl., at ¶¶ 6-9.) The Contract will provide DOJ with access to Lieff
20	Cabraser's extensive expertise in complex environmental litigation as DOJ shapes and reshapes
21	its litigation strategy throughout the Lawsuit. (See Ochoa Decl., at ¶ 10; see also Nelson Decl., at
22	¶¶ 10-24.)
23	Furthermore, Lieff Cabraser can make instantly available the dozens of attorneys trained in
24	the type of complex litigation that the Lawsuit will require. (See Ochoa Decl., at ¶¶ 9, 11; Nelson
25	Decl., at ¶ 5.) As such, Lieff Cabraser has the resources to immediately scale up DOJ's litigation
26	arsenal in response to the surges anticipated in this type of enormous lawsuit. (See Ochoa Decl.,
27	at ¶ 11; Mayeda Decl., at ¶ 7.) For example, in one day, Lieff Cabraser was able to serve 216
28	copies of a Judicial Council coordination petition, the notice of submission of the petition, the
	14

memorandum of points and authorities, and a declaration in support, on DOJ's behalf. (See
 Mayeda Decl., at ¶ 9.) DOJ would not have been able to accomplish that task in such a timely
 manner, which was necessary from a strategic standpoint, without Lieff Cabraser's assistance.
 (See *ibid*.)

5 Lieff Cabraser also has specialized discovery and document management capabilities that 6 exceed DOJ's current resources. The firm has the ability to manage, absorb, and synthesize tens 7 of millions of documents in time to meet quick litigation deadlines. (See Ochoa Decl., at ¶¶ 9, 11; 8 Nelson Decl., at ¶¶ 26-27; Mayeda Decl., at ¶ 7.) This includes technological capabilities and 9 coding techniques currently unavailable within the State. (See Nelson Decl., at ¶ 26-27.) 10 Furthermore, the firm has the resources to conduct multiple simultaneous depositions across the 11 country. (See Nelson Decl., at ¶ 25.) This level of discovery resources will be necessary to 12 contend with the legion of major defense firms and their attorneys that DOJ will face. (See Ochoa 13 Decl., at ¶¶ 11, 13.)

DOJ notified CASE of the Contract with Lieff Cabraser on or about September 15, 2023.
(See Ex. 4.) The Department of General Services approved the Contract on or about October 27,
2023. (See Ex. 3.) DOJ provided CASE with a copy of the Contract on or about December 18,
2023. (See Ex. 5.)

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### ARGUMENT

Lieff Cabraser offers the resources and outside perspective DOJ needs to successfully
litigate the most significant climate action lawsuit in U.S. history. Removing Lieff Cabraser's
support would be a death knell to the Lawsuit. As such, Government Code section 19130,
subdivisions (b)(3), (b)(5), (b)(8), and (b)(10), each authorize the Contract.

I. DOJ COULD NOT EFFECTIVELY LITIGATE THIS CASE WITHOUT LIEFF CABRASER AS SUPPORT COUNSEL (GOVERNMENT CODE, § 19130(B)(3)).

The Contract meets the requirements of subdivision (b)(3) of Government Code section
19130. Government Code section 19130, subdivision (b)(3), authorizes personal services

27 contracts where the contracted services are (1) not available within the civil service; (2) cannot be

28 performed satisfactorily by civil service employees; or (3) are of such a highly specialized or

technical nature that the necessary expert knowledge, experience, and ability are not available
 through the civil service system. As discussed below, Lieff Cabraser brings special knowledge,
 expertise, and resources to the handling of this unique, industry-wide Lawsuit that are not
 available within the civil service.

5 6

## A. Lieff Cabraser Provides Specialized Resources and Experience Unavailable at DOJ.

7 Lieff Cabraser specializes in handling massive lawsuits against powerful industries. The 8 Lawsuit has been described as "the most significant, decisive, and powerful climate action 9 directed against the oil and gas industry in U.S. history." (See Gelles, California Sues Giant Oil 10 *Companies, Citing Decades of Deception, supra* [online].) The Lawsuit names five of the largest 11 oil companies operating in the world. (See Ex. 2, Complaint, at p. 1.) DOJ is the lead counsel for 12 this historic case. (See Ochoa Decl., at ¶¶ 4, 14.) However, because of the Lawsuit's size and 13 significance, DOJ needs support in the form of expert knowledge, experience, and ability 14 unavailable within the civil service to enable it to prevail. (See Ochoa Decl., at ¶¶ 6-7; Mayeda 15 Decl., at ¶¶ 5-8.)

16 As discussed above, Lieff Cabraser has unique, highly specialized resources that are not 17 available within the civil service. Lieff Cabraser has the staffing to immediately respond to 18 litigation surges of the scale anticipated here. (See Ochoa Decl., at ¶¶ 7, 9; Mayeda Decl., at ¶ 7.) 19 Lieff Cabraser has technological capabilities and coding techniques that allow it to quickly and 20 accurately review tens of millions of documents in time to meet court deadlines. (See Nelson 21 Decl., at ¶¶ 26-27.) It can make instantly available dozens of attorneys trained in complex 22 litigation at critical litigation junctures to maintain a tactical advantage. (See Ochoa Decl., at ¶¶ 9, 23 11; Nelson Decl., at  $\P$  5.)

Furthermore, the Lawsuit will require unique litigation strategies and knowledge
unavailable within DOJ. (See Ochoa Decl., at ¶¶ 6, 7, 9, 10; Mayeda Decl., at ¶ 7 ["Lieff brings
experience and an understanding of the ebb and flow of this type of litigation"].) Few attorneys in
DOJ, even those with decades of experience, have experience reviewing tens of millions of
documents or responding to the scale of surge litigation expected in this matter. (See Mayeda

Decl., at ¶ 7 ["document production in this case will far exceed anything I have faced in my
career"].) Lieff Cabraser, on the other hand, has experience with successfully prosecuting these
types of mega-lawsuits. (See Nelson Decl., at ¶¶ 6-9.) Lieff Cabraser knows how to quickly and
efficiently scale up litigation in response to surges, or synthesize massive numbers of documents.
(See Ochoa Decl., at ¶¶ 9, 11; Nelson Decl., at ¶¶ 5, 25-27.)

6

### B. Lieff Cabraser Provides an Essential Outside Perspective.

7 Lieff Cabraser also offers something else necessarily unavailable within the State—an 8 outside perspective. Lawsuits with stakes this high require outside perspectives to test legal 9 arguments and question litigation strategy. (See Ochoa Decl., at ¶¶ 6, 7; Mayeda Decl., at ¶ 8.) 10 Lieff Cabraser has litigated some of the highest-profile cases in recent history. (See Nelson Decl., 11 at ¶ 6, 8.) Its attorneys include some of the preeminent, high-stakes plaintiffs' litigators in the 12 country. (See *id.*, at ¶¶ 10-24.) Their perspective on DOJ's litigation strategies will be invaluable. 13 Importantly, Lieff Cabraser is unique in that it has specialized experience—gained over decades 14 of litigation against large companies—in achieving highly complex and high-value settlements 15 that maximize the recovery for its clients. (See Nelson Decl.,  $\P$  29.) This will help ensure that 16 DOJ obtains the best possible result for the People of the State of California.

17

### C. Lieff Cabraser Brings Resources and Knowledge Unavailable Within DOJ.

18 CASE argues that DOJ can litigate this historic Lawsuit unassisted because DOJ attorneys prepared the Complaint.<sup>3</sup> (See CASE, Request for Contract Review, at p. 2.) That view is 19 20 inconsistent with the importance of this Lawsuit and the necessities of litigating large, complex 21 cases, and it is inconsistent with the understanding of the rank-and-file attorneys within the 22 Environment Section of DOJ. (See Mayeda Decl., at ¶¶ 5, 11 ["our DAG team wishes our union had contacted us before filing the CASE petition ... [this case] will be one of the biggest and 23 24 most important cases that I have worked on in my decades-long legal career."].) 25 Lieff Cabraser provides specialized expertise, skills, and resources that are not available at 26 DOJ. It is not possible for DOJ to simply substitute in-state attorneys for Lieff Cabraser. An 27 <sup>3</sup> Attorney-client privilege, litigation privilege, and the attorney work product doctrine prohibit the Department of Justice from revealing the strategic discussions underpinning its Complaint and

28 other aspects of the Lawsuit. (See Mayeda Decl., at ¶ 13.)

1 outside perspective is not something that can be replicated with in-state attorneys. (See Ochoa 2 Decl., at ¶ 10; Mayeda Decl., at ¶8.) Furthermore, even DOJ does not have the resources to 3 adequately respond to the type of litigation surges anticipated in this large a lawsuit. (See Ochoa 4 Decl., at  $\P$  9; Mayeda Decl., at  $\P$  7.) The periodic surges in activity that will typify this Lawsuit 5 will likely, at times, require the immediate assistance of a number of attorneys exceeding the 6 entire budgeted strength of the rank-and-file attorneys in the Environment Section. (See Ochoa 7 Decl., at ¶¶ 9.) Other sections in DOJ with experience in environmental litigation are unavailable 8 to assist on this matter. (See *id.*, at  $\P$  13.) Given the magnitude and importance of this case, DOJ 9 cannot rely on attorneys in other sections without environmental litigation experience and without 10 knowledge of the facts of the case. (See *id*.) Occasional assistance from attorneys dragooned from 11 other sections to handle this or that discrete task will not suffice for this type of litigation. DOJ 12 needs a team with specialized skills focused on getting the best results possible. This is because 13 all members of the team will need to be able to, for example, recognize and capitalize on an 14 important fact that might be mentioned in an apparently less important deposition or buried in a 15 production of millions of pages of documents.

16 This is a lawsuit that will require highly-skilled attorneys with experience in litigating 17 industry-wide lawsuits, such as Elizabeth J. Cabraser, one of the country's most decorated 18 plaintiff's attorneys, a law school lecturer who prosecuted In re National Prescription Opiate 19 *Litigation*, and Robert Nelson, an equally-decorated attorney who settled the *Southern California* 20 Gas Leak Cases for \$1.8 billion in 2023. (See Nelson Decl., at ¶¶ 10-15.) It will also need the 21 junior partners, associates, staff attorneys, and information technology staff (and resources) that 22 Lieff Cabraser offers, and all of whom are geared to litigate this type of case. (See Nelson Decl., 23 at ¶¶ 24-28; Ochoa Decl., at ¶¶ 9, 11, 13.)

DOJ's need for assistance from Lieff Cabraser is not a matter of understaffing. We need
look no further than the actions of the other parties in these cases to establish that lawsuits of this
magnitude are not handled by one group of attorneys. Most other government entities have
employed private law firms to assist them in lawsuits targeting fossil fuel companies. (See *Minnesota v. API, supra*, 63 F.4th 703, cert. den. (2024) \_S.Ct.\_\_, 2024 WL 72389 [hiring

Sher Edling LLP]; see also *Oakland v. BP, supra*, 969 F.3d 895 [hiring Sher Edling LLP and
 Altshuler Berzon LLP]; Ochoa Decl., ¶ 5.) Similarly, oil companies hired nearly a dozen high powered law firms with collectively 10,000 attorneys in similar but less high-profile cases. (See
 e.g. *Oakland v. BP, supra*, 969 F.3d 895.) They will likely enlist a similar number of law firms to
 defend this case.

6 7

## D. SPB Precedent Allows State Agencies to Contract with Private Law Firms to Effectively Litigate Large, Complex, and Important Matters.

8 The State Personnel Board (the "Board") has recognized the necessity for additional 9 support from private law firms in other precedent-setting litigation by the State. For example, the 10 Board authorized outside counsel for the California Department of Food and Agriculture in its 11 defense of a claim that the department's regulations violated the U.S. Constitution's Commerce, 12 Equal Protection, and Privileges and Immunities clauses. (See In re CDFA, PSC No. 03-01.) The 13 Board rejected arguments by CASE that DOJ's attorneys did not need support from private law 14 firms to defend itself in a case involving complex constitutional issues. (Id., at p. 6.) Instead, the 15 Board held that "expert knowledge, experience, and ability that [is] 'useful' to the OAG in order 16 for it to effectively and thoroughly prosecute [] ongoing, highly technical and complex litigation" 17 satisfies Government Code section 19130, subdivision (b)(3). (Id., at p. 7; accord In re DHS, PSC 18 No. 05-01 at pp. 6-7 [authorizing the Department of Health Services to hire outside counsel to 19 advise on complex and novel regulatory issues].) Similarly, this case will involve extensive 20 scientific and technical evidence; the Attorney General has specifically noted "[w]e will need 21 experts, scientists" for this litigation. (Brandham & Hastings, California sues oil companies for 22 exacerbating climate change, PBS News Hour (Sept. 20, 2023), available at 23 https://www.pbs.org/newshour/show/california-sues-oil-companies-for-exacerbating-climate-24 change [as of Jan. 20, 2024].) 25 The Lawsuit is one of gargantuan proportions, historic importance, and historic 26 implications. DOJ is leading the way with this case, but even DOJ cannot effectively pursue this 27 lawsuit alone. (See Ochoa Decl., at ¶¶ 9, 11, 13.) This is why the Contract is authorized under 28 Government Code section 19130, subdivision (b)(3).

2

II.

#### LIEFF CABRASER HAS RESOURCES UNAVAILABLE IN THE STATE THAT ARE NECESSARY TO ACCOMPLISH THE STATE'S CLIMATE JUSTICE GOALS (GOVERNMENT CODE, §§ 19130(B)(5) AND (B)(8)).

The Contract is also authorized by subdivisions (b)(5) and (b)(8) of section 19130. Government Code section 19130, subdivision (b)(5), authorizes contracts where the State's "legal goals" cannot be accomplished through the regular civil service system, including where there is a need "to ensure independent and unbiased findings in cases where there is a clear need for a different, outside perspective." Similarly, Government Code section 19130, subdivision (b)(8), authorizes contracts for services "that could not feasibly be provided by the state in the location where the services are to be performed." Both subdivisions apply here.

The Lawsuit is critical to the legal goals of the State, which is "to hold big polluters 10 accountable and deliver the justice our people deserve." (See Cal. Office of the Attorney General, 11 Press Release, Attorney General Bonta Announces Lawsuit Against Oil and Gas Companies for 12 Misleading Public About Climate Change - California becomes the largest geographic area and 13 the largest economy to sue giant oil companies, supra [online]; see also Mayeda Decl., at ¶ 11; 14 Ochoa Decl., at ¶ 4.) The Lawsuit seeks to recover a climate abatement fund which the Attorney 15 General describes as follows: "[w]hen it comes to wildfires, that can be forest management or 16 increased wildfire response...When it comes to drought, there can be water storage and water 17 distribution. When it comes to sea rise, there can be sea walls built. For extreme heat, cooling 18 centers. We're asking fossil fuel companies for the abatement plan to pay for it instead of doing 19 what they're doing now, which is forcing Californians to bear those costs." (Nilsen, California 20 seals its reputation as a climate juggernaut with a wave of legislation and head-turning lawsuit, 21 *supra* [online].) However, as explained above, DOJ would not be able to effectively litigate 22 without the support of Lieff Cabraser. (See Ochoa Decl., at ¶ 9; Mayeda Decl., at ¶¶ 5-8.) Lieff 23 Cabraser has resources and experience unavailable within the state civil service, including, for 24 example: experience successfully prosecuting large, complex lawsuits simultaneously against 25 multiple corporations with virtually unlimited resources; the ability to conduct multiple 26 depositions simultaneous in different locations at the scale likely to occur in this Lawsuit; and the 27

1	knowledge and resources to quickly scale up large-scale litigation or discovery. (See Ochoa
2	Decl., at ¶¶ 8, 10; Nelson Decl., at ¶¶ 5-9, 25-27.)
3	Furthermore, legal actions of the scale and importance of the Lawsuit require outside
4	perspectives to assist with legal strategies. (See Ochoa Decl., at ¶ 10; Mayeda Decl., at ¶ 8.) This
5	includes advice as to whether and when to engage in settlement discussions. (See Nelson Decl., $\P$
6	29.) Those outside perspectives cannot be provided within the civil service. (See Ochoa Decl., at
7	$\P$ 10; Mayeda Decl., at $\P$ 8.) Instead, just as the defendant oil companies will use multiple law
8	firms to help them devise their legal strategies, DOJ requires an outside perspective to assist with
9	effectively litigating a case of this magnitude. (See <i>ibid</i> .) Lieff Cabraser's highly-experienced
10	attorneys will provide this much needed, invaluable, impartial perspective as the Lawsuit
11	progresses.
12	III. LIEFF CABRASER PROVIDES SERVICES THAT ARE URGENTLY NEEDED AND ARE
13	Also Temporary: DOJ will not Need These Specialized Services once the Lawsuit Ends (Government Code, § 19130(b)(10)).
14	The Contract is also authorized under Government Code section 19130, subdivision
15	(b)(10), which allows urgent, temporary, and occasional contracts such that "the delay incumbent
16	in their implementation would frustrate their very purpose." DOJ needs Lieff Cabraser's
17	specialized expertise and resources now as it litigates the Lawsuit. DOJ does not have the luxury
18	of spending years to try to develop this expertise and resources within the civil service. As noted
19	by the Sierra Club, DOJ's lawsuit comes at a "pivotal time for the climate-change accountability
20	effort," and "could mark a turning point in the effort for climate change accountability." (Mark,
21	California's Fossil Fuel Lawsuit Could Mark a Turning Point in the Effort for Climate Change
22	Accountability, Sierra Magazine (Oct. 26, 2023), available at
23	https://www.sierraclub.org/sierra/california-s-fossil-fuel-lawsuit-could-mark-turning-point-effort-
24	climate-change [as of Jan. 20, 2024].) The Los Angeles Times noted that DOJ's case marks a
25	"watershed moment in the rapidly expanding fight to hold major polluters accountable for
26	decades of climate lies." (Sahagún, California sues five major oil companies for 'decades-long
27	campaign of deception' about climate change, L.A. Times (Sept. 16, 2023), available at
28	https://www.latimes.com/california/story/2023-09-16/california-sues-five-major-oil-companies-

<u>for-lying-about-climate-change</u> [as of Jan. 20, 2024].) Moreover, the need for these services is
 temporary. This is unique litigation and the need for Lieff Cabraser's services will end with the
 resolution of the Lawsuit.

4 Active litigation is a prime example of the type of urgent service necessitating contracts 5 with private law firms. (See People ex re. Department of Fish & Game v. Attransco, Inc. (1996) 6 50 Cal.App.4th 1926, 1936 ["Attransco"].) As noted by the Attransco court, "Litigation is full of 7 short deadlines which need urgent, often intensive responses, and every lawyer knows that it is a 8 fact of life that a lawsuit can be won or favorably settled if the opposition cannot respond quickly 9 enough to a hefty motion." (Ibid.) Indeed, litigation delays necessarily frustrate "the very purpose 10 of the agency in needing those services in the first place" because "such delay could have meant 11 the loss of an important lawsuit." (Id., at pp. 1936-1937; see also Mannino v. Superior Court 12 (1983) 142 Cal.App.3d 776, 778 [noting that discovery, "like a cancerous growth . . . [could] destroy a meritorious case or defense"].) 13

The Board has also recognized that "extreme time constraints and lack of available legal
staff" may necessitate support from outside counsel under Government Code section 19130,
subdivision (b)(10). (See *In re Secretary of State*, PSC No. 05-04, at pp. 8-9.) Such is the case
here.

18 The type of litigation anticipated in the Lawsuit will involve highly complex legal issues 19 and voluminous discovery with tight, overlapping deadlines. (See Mayeda Decl., at ¶ 7.) 20 Defendant oil companies will likely use a strategy of litigation surges involving multiple complex 21 motions and tens of millions of documents to divert DOJ's resources and force the State to 22 contend with multiple competing deadlines. (See Mayeda Decl., at ¶ 7; Ochoa Decl., at ¶¶ 7, 9, 23 11.) These litigation surges will come quickly and unexpectedly and may require the immediate 24 assistance of more attorneys than the entire budgeted staff of the rank-and-file attorneys in the 25 Environment Section. (See Ochoa Decl., at ¶¶ 9, 11.) These surges will require attorneys who are 26 immediately available and well-versed in both complex large-scale litigation and environmental litigation. (See id., at ¶ 12.) Then the surges will dissipate and additional attorneys will no longer 27 28 be necessary. (See id., at ¶ 11.) DOJ does not have a sufficient number of attorneys available to

assist with these surges, and, given the sudden, temporary, and occasional nature of the surges,
cannot train additional attorneys in time to meet court deadlines without seriously prejudicing this
case. (See *id.*, at ¶¶ 12, 13.) It also cannot simply dismiss its attorneys once litigation surges have
subsided. Therefore, assistance from Lieff Cabraser, which does have the resources to
immediately scale litigation resources up and down, will be necessary during litigation surges;
this assistance is authorized under Government Code section 19130, subdivision (b)(10). (See
Ochoa Decl., at ¶9; Nelson Decl., at ¶¶ 26-27.)

8 Furthermore, once the Lawsuit resolves, there will be no need for attorneys with Lieff 9 Cabraser's unique skill set. The Lawsuit is generational. (See Mayeda Decl., at ¶ 11; Ochoa 10 Decl., at  $\P$  4.) The Environment Section has never seen a lawsuit of this size in recent history, and 11 it is unlikely that it will see a lawsuit of this size in the foreseeable future. (See Ochoa Decl., at ¶¶ 12 4, 7, 13.) It takes years to develop the skill set necessary to conduct litigation of this magnitude. 13 (See *id.*, at ¶ 11.) It does not make sense for DOJ to spend years recruiting and training attorneys 14 who know how to respond to lawsuits involving tens of millions of documents if they may never 15 see a lawsuit of this size again in their careers.

16 CASE claims that there is no urgency under Government Code section 19130 because the 17 State had control over the timing of the filing of the complaint. (See CASE, Request for Contract 18 Review, at p. 2.) CASE is wrong. Respectfully, the State cannot and will not wait to protect its 19 residents against ongoing misconduct by oil companies responsible for climate change. (See Cal. 20 Office of the Attorney General, Press Release Attorney General Bonta Announces Lawsuit 21 Against Oil and Gas Companies for Misleading Public About Climate Change - California 22 becomes the largest geographic area and the largest economy to sue giant oil companies, supra 23 [online].) Rather, state agencies that sue in order to protect important rights absolutely may avail 24 themselves of outside counsel when helpful to safeguard those rights. (See In re State Personnel 25 *Board*, PSC 02-02 at p. 11.) In any event, DOJ will not have control over the timing of surge 26 litigation tactics that the defendant oil companies are sure to use in this case. (See Ochoa Decl., at 27 ¶¶ 9, 11; see Mayeda Decl., at ¶¶ 5-8.)

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1	CONCLUSION	
2	California has initiated a historic lawsuit against five of the largest oil companies in the	
2	world to hold them accountable for misleading the public with respect to their role in	
	exacerbating climate change. DOJ is proudly taking the lead in what has been described as the	
4		
5	most significant lawsuit against fossil fuel companies in U.S. history. But in order to effectively	
6	litigate this "monster" of a case, DOJ needs support. Lieff Cabraser provides resources, expertise,	
7	and objective input not available within the civil service. Its support will allow DOJ to effectively	
8	prosecute what is bound to be a large and hard-fought lawsuit on behalf of current and future	
9	generations of Californians. Therefore, DOJ respectfully requests that the Contract be allowed.	
10		
11	Dated: January 24, 2024 Respectfully submitted,	
12	ROB BONTA Attorney General of California	
13	CHRIS KNUDSEN Senior Assistant Attorney General	
14	GABRIELLE H. BRUMBACH Supervising Deputy Attorney General	
15	Supervising Deputy Automey General	
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